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9
10 **UNITED STATES BANKRUPTCY COURT
11 DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,¹

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

20 USA SECURITIES, LLC,³

Debtors.

21 **Affects:**

- 22 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

23 Case No. BK-S-06-10725-LBR
24 Case No. BK-S-06-10726-LBR¹
25 Case No. BK-S-06-10727-LBR²
26 Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION TO CONTINUE
HEARING ON OBJECTION TO
PROOF OF CLAIM OF
SECURITIES AND EXCHANGE
COMMISSION**

Date of Hearing: April 30, 2009

Time of Hearing: 9:30 a.m.

New Date of Hearing: August 14, 2009

Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel, Lewis and Roca LLP, and the U.S. Securities and Exchange Commission ("SEC") by and through its counsel, hereby stipulate:

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1. The USACM Trust filed an objection to Claim No. 10725-01162 SEC (the “SEC Objection”) [DE 6979] filed in an unknown amount.

2. The objection [DE 6979] to SEC's Claim No. 10725-01162 is scheduled for hearing before this Court on April 30, 2009 at 9:30 a.m.

3. SEC has notified counsel for the USACM Trust that it may withdraw its Proof of Claim but needs more time to consider and process the withdrawal.

4. Accordingly, the parties agree that the hearing scheduled for April 30, 2009 on the SEC Objection [DE 6979] be vacated and rescheduled to **August 14, 2009 at 9:30 a.m.**

5. The parties submit a stipulated order for the Court's convenience.

DATED: April 15, 2009.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

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Counsel for USACM Liquidating Trust

U.S. SECURITIES AND EXCHANGE COMMISSION

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